What is the Post 9/11 GI Bill This Bill is our country's investment in the deserving men and women who have defended our nation since 9/11. It provides eligible veterans with tuition payments to assist in achieving a college education. In many instances, it allows members of the Armed Forces to transfer these



The Post-9/11 GI Bill

(Chapter 33 of Title 38 U.S.C.)

PRESENTED BY CPT Jeremy Serafin & The GI BILL SUPPORT TEAM NGB-EDU-ED

1-866-628-5999



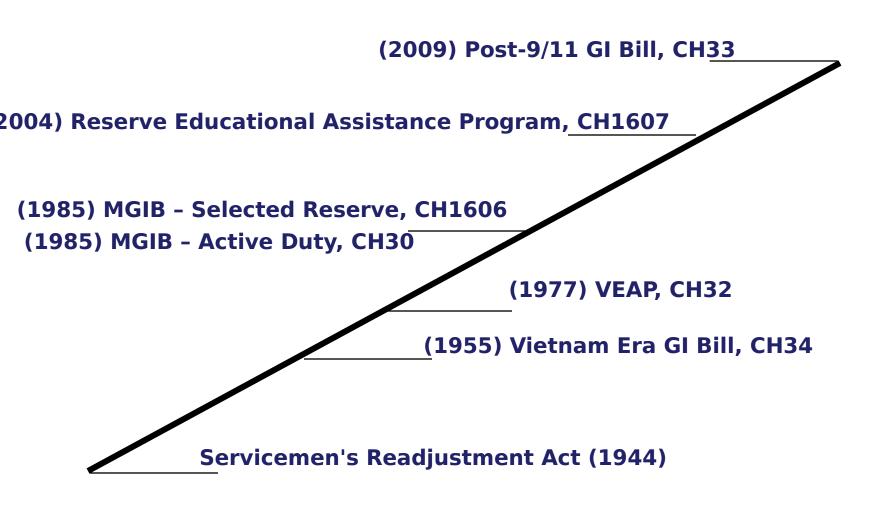
OVERVIEW

- History Of VA Education Programs
- Eligibility Process
- Transfer of Entitlement Process

Goal: Educate you on Chapter 33 so you can make an informed decision on your GI Bill benefits.



GI Bill: A Short History





Determine GI Bill Remaining Entitlement

- a. To determine remaining months of GI Bill entitlement, contact the VA at: (888)442-4551
- b. Ask the VA "How many months have I used for <u>each</u> GI Bill Program?"
- c. Subtract total months used from 48 months

Reminder:

(Each GI Bill has a maximum of 36 months



Eligibility

Qualifying Title 10 active duty_on/after 09/11/01 will be eligible for the Post-9/11 GI Bill if the individual—

- Served 30 continuous days and was discharged due to a service-connected disability, or
- Served for an <u>aggregate</u> period ranging from 90 days to 36 months. (**Payment Tier is based on aggregate Service)
- Title 10 <u>qualifying service</u> gains 100% eligibility at 90 days of service; MUST complete 36 month tour to avoid recoupment
- Active duty periods may begin at any time, however,



Ineligibility Criteria

Qualifying Active Duty does <u>not</u> include the following:

- Title 32 AGR; or
- Service Academy Contract Period;
 or
- ROTC Active Duty Contract Period under 10 U.S.C. 2107(b); or
- Service terminated due to an erroneous or defective enlistment; or

Determine Qualifying Service/Payment Tier

Determine your qualifying <u>aggregate</u> (combined) Post-9/11 service for CH33

Aggregate service determines your payment tier.

Payment Tier = \$\$ Money

What Qualifies?

Active Duty for Chapter 33 purposes "means full-time duty in regular components of the Armed Forces or under a call to active duty under Title 10 U.S.C. 688, 12301(a), 12301(d),



Payment Tiers

Service Requirements on/after 9/11/01 an individual must serve an aggregate of	Payment Tiers Percentage
At least 36 cumulative months	100%
At least 30 continuous days on active duty and discharged due to service-connected disability	100%
At least 30 cumulative months	90%
At least 24 cumulative months	80%
*At least 18 cumulative months	70%
*At least 12 cumulative months	60%
*At least 6 cumulative months	50%
*At least 90 aggregate days	40%

Payment Tier applies to Tuition & Fees; Books & Supplies Stipend and to the Housing Stipend

Excludes entry level and skill training (IADT)



Eligibility Period

- While on Active Duty; or
- 15 years from date of last discharge; or
- Release from Active Duty service of at least 90 consecutive days

Non-little 10 Active Duty Juition and

- Individuals NOT on <u>Title 10 active duty</u> are eligible for the applicable tier payment percentage **based** on a tuition cap for each state and receive the lesser of:
 - Highest amount of tuition per credit hour and fees per term charged for full-time, in-state undergraduate student training at a public institution of higher learning; or
 - Tuition and fees charged

**This includes Title 32 AGR Soldiers who have a qualifying period of Post-9/11 service as Title 32 AGR Soldiers are NOT considered "Active Duty" for Chapter 33 purposes

Note: Tuition and Fees payments are paid directly to the school. State maximum tuition rates can be found at: www.gibill.va.gov



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Individuals on <u>Title 10 active duty</u> are eligible for the lesser of:

- Tuition and fees charged; or
- The amount of charges that exceed the amount paid by the military's federal tuition assistance (TA).
- TA pays first!
- **Individuals on <u>Title 10 active duty</u> are not limited to the highest in-state undergraduate tuition cap. (This includes their spouse as <u>the spouse gets paid the same as the Title 10 active duty member)</u>

Children <u>ALWAYS</u> get paid as a Non-Title 10 Active Duty



Monthly Housing Allowance

- Equivalent to BAH for an E-5 with dependents.
- Determined by ZIP code of the IHL where the student is enrolled
 - -http://perdiem.hqda.pentagon.mi l/perdiem/bah.html
- **Prorated based on the individual's payment tier (40% to 100%).

Monthly Housing Allowance

- Attending more than ½ time Eligible
- Title 10 active duty Not Eligible
- Training solely by distance learning are NOT eligible
- Payments paid directly to the student

books and supplies

- Up to \$1,000 per academic year
 - \$41.67 per credit hour
 - Up to 24 credit hours in a single academic year
 - Lump sum payment (each quarter, semester or term attended) paid directly to the individual
- **Prorated based on an individual's payment tier
- Title 10 Active duty members are not eligible



reliow kibbon Program and

- Private Schools
- Individuals entitled to the 100 percent payment tier may receive this funding
- VA may match up to 50% of the amount above maximum State Tuition
- Individuals interested in the Yellow Ribbon Program can find more information at <u>www.gibill.va.gov</u> or contact your school VA representative

Transfer of Entitlement: Basic

- To be approved to transfer, a member must—
 - Be in Armed Forces on or after 8/1/09, and
 - Have completed at least 6 years in the Armed Forces, and
 - Not have an adverse action flag
 - Agree to serve up-to 4 years
 - DoD Exceptions



Exceptions

Retirement Eligible Members

Retirement Eligibility	Service Obligati on
Eligible to retire or 20 year's of service on 01 Aug 09	None
Approved to retire between 02 Aug 09 and 01 July 2010	None
Eligible to retire or 20 year's of service after 01 Aug 2009 and before 1 Aug 2010	1 year
Eligible to retire or 20 year's of service on or after 01 Aug 2010 and before 1 Aug 2011	2 years
Eligible to retire or 20 year's of service on or after 01 Aug 2011 and before 1 Aug 2012	3 years
All others	4 years



Transfer of Entitlement

- May transfer up to 36 months of benefits to spouse, child or children
- May <u>add</u>, <u>revoke</u> or <u>modify</u> transferability benefits while <u>serving</u> in the Armed Forces
- Retirees or separated service members cannot transfer benefits
 - can only <u>revoke</u> or <u>modify</u> existing transferred benefits

 Once transfer is approved, dependent remains eligible until 26th birthday or when months of

<u> 2 SIEP Dellent Hansiel</u>

 Step 1- Individuals may apply to transfer benefits using the on-line transfer of benefits (TEB) application at:

https://www.dmdc.osd.mil/TEB/

 Step 2a- Then complete the Post 9/11 Educational Benefits Transferability Commitment and Statement of Understanding" (SOU) form (if required) at:

https://minuteman.ngb.army.mil/benefits and

 Step 2b- upload SOU to GI Bill Support Team at that site or by fax at 501-212-4928, or by mail to Education Support Center, ATTN: GI Bill Support Team, Box 46 Camp Robinson, North Little Rock, AR



Step 1: Log on to T.E.B.

Information and Technology for Better Decision Making

Transferability of Education Benefits

Self-Service Consent to Monitor [CtM] Banner

You are accessing a U.S. Government (USG) Information System (IS) that is provided for USG beneficiary self-service-authorized use only.

By using this IS (which includes any device attached to this IS), you consent to the following conditions:

- The USG routinely intercepts and monitors communications on this IS for purposes including, but not limited to, penetration testing, COMSEC monitoring, network operations and defense, personnel misconduct (PM), law enforcement (LE), and counterintelligence (CI) investigations.
- At any time, the USG may inspect and seize data stored on this IS.
- . While all personal identifying information (PII) data stored on this IS is protected under the Privacy Act of 1974, all communications using this IS, and the data captured to support this IS, are not private, are subject to routine monitoring, interception, and search, and may be disclosed or used for any USG authorized purpose.
- . This IS includes security measures (e.g., authentication and access controls) to protect USG interests--not for your personal benefit or privacy.
- . Notwithstanding the above, using this IS does not constitute consent to PM, LE or CI investigative searching or monitoring of the content of privileged communications, or work product, related to personal representation or services by attorneys, psychotherapists, or clergy, and their assistants. Such communications and work product are private and confidential. See User Agreement for details.



CLICK OK

Log on to: https://www.dmdc.osd.mil/ TEB/







Single Sign On

Consent Notification

This is a Department of Defense Computer System. This computer system, including all related equipment, networks, and network devices (specifically including Internet access) are provided only for authorized U.S. Government use. DoD computer systems may be monitored for all lawful purposes, including to ensure that their use is authorized, for management of the system, to facilitate protection against unauthorized access, and to verify security procedures, survivability, and operational security. Monitoring includes active attacks by authorized DoD entities to test or verify the security of this system. During monitoring, information may be examined, recorded, copied and used for authorized purposes. All information, including personal information, placed or sent over this system may be monitored.

Use of this DoD computer system, authorized or unauthorized, constitutes consent to monitoring of this system. Unauthorized use may subject you to criminal prosecution. Evidence of unauthorized use collected during monitoring may be used for administrative, criminal, or other adverse action. Use of this system constitutes consent to monitoring for these purposes.

IF YOU ARE NOT AN AUTHORIZED USER, PLEASE EXIT IMMEDIATELY.

Privacy Act Statement

AUTHORITY 5 USC 301 & EO 9397

PURPOSE/ROUTINE USE Information you provide is used to verify your identity and usage of this website.

DISCLOSURE Voluntary. However, if you fail to provide the requested information, DMDC will not be able to verify your identity. If your

identity is not verified, you will be unable to gain access to the website.

Prevent illegal access of Privacy Act data by closing your browser before leaving your computer.

Select Authentication Method

Common Access Card (CAC)

Log On

DoD Self-Service Logon
(formerly Family Account)

DFAS Pin

For assistance or to report problems, please call 800-477-8227.

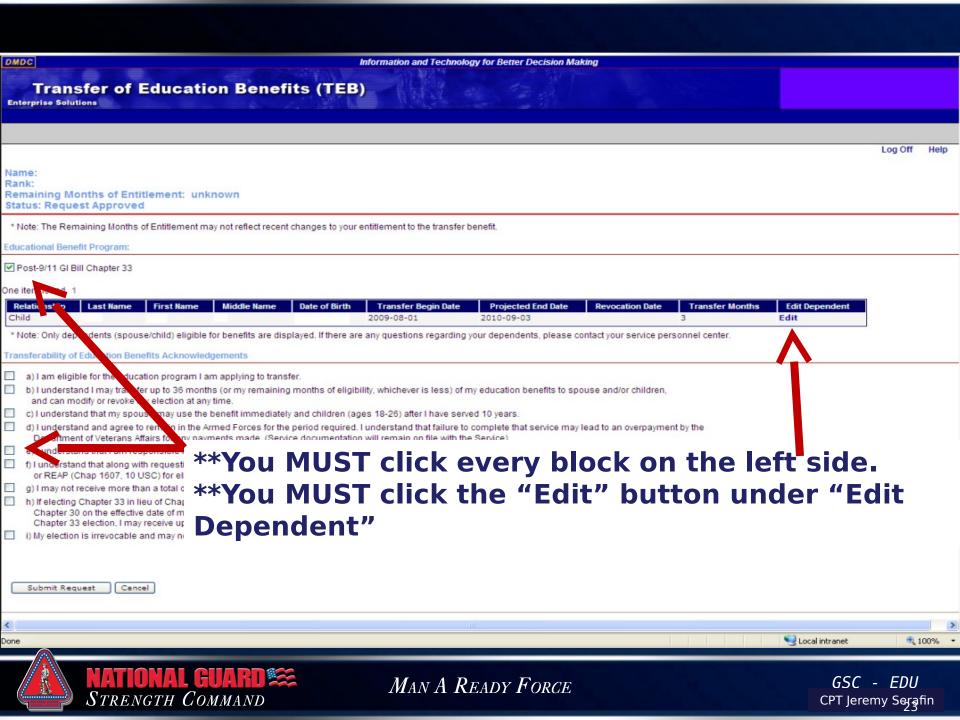
Request/Activate a DoD Self-Service Logon

The material/information contained herein falls within the purview of the Privacy Act of 1974 and will be safeguarded in accordance with the applicable system of records notice and DLAR S40021.

Log on using one of the methods offered. If you do not have a CAC reader and do not know your DFAS Pin, then click "Request/Activate a DOD Self-Service Logon" and follow the instructions.

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100%



Transfer of Education Benefits (TEB)

Enterprise Solutions

15			

Dependent Transfer

Dependent Remaining Months of Entitlement: unknown Relationship: Child Date of Birth:

Transfer Begin Date Transfer End Date

2009-08-01 2010-09-03

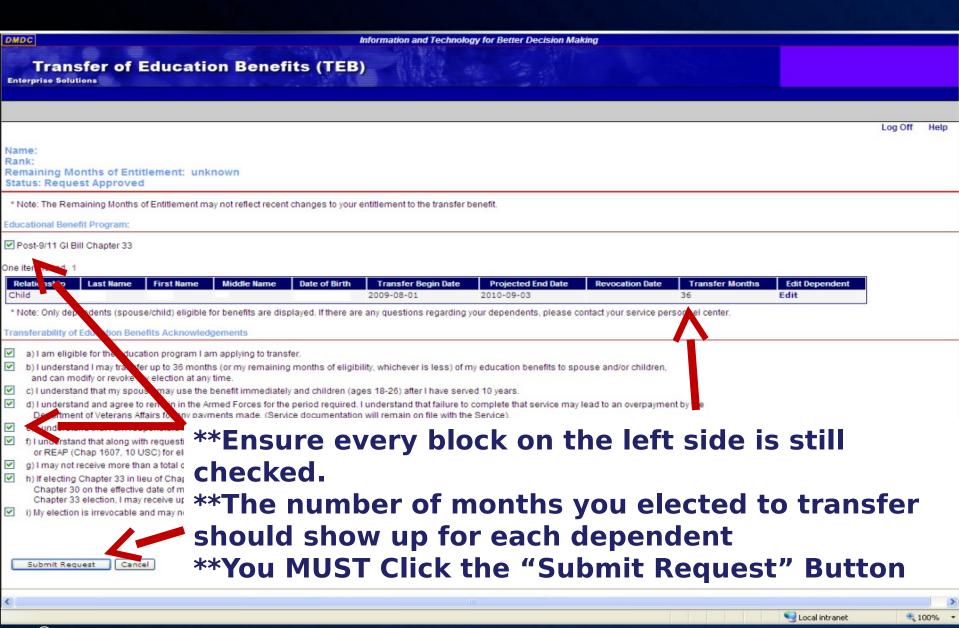
Transfer Months

When you clicked "Edit" Under Edit Dependents, you now MUST make your election by establishing:

- -Transfer Begin Date (Date you want the benefit effective)
- -Transfer End Date (Can go through the child's 26th **Birthday**)
- -Transfer Months (Number of months you wish to transfer)



Log Off





<u>complete irrevocable Election</u> Significant DMDC Transfer of Education Benefits (TEB) Log Off Name: Rank: Remaining Months of Entitlement: unknown Status: Request Approved * Note: The Remaining Months of Entitlement may not reflect recent changes to your entitlement to the transfer benefit Post-9/11 GI Bill Chapter 33 One item found, 1 Windows Internet Explorer dit Dependent I understand that along with requesting this transfer, I am converting my eligibility from the MGIB (Chapter 30, 38 USC), or the MGIB-SR (Chap 1606, 10 USC), or REAP (Chap 1607, 10 USC) for eligibility under the Post-9/11 GI Bill * Note: Only dependents (spouse/child) e Transferability of Education Benefits Ackr By clicking OK, YOU are making an irrevocable Election for Chapter 33 Cancel Submit Request Local intranet



Transfer of Education Benefits (TEB)

nterprise Solutions

g Off He

Updated Confirmation

Update Successful

The Transfer Request was sucessfully submitted. You may continue editing or Log Off.

Congratulations! You have successfully completed both your election of Chapter 33 and the transfer of entitlement to one or more of your dependents. You may now make any more changes



or Log Off.

CPT Jeremy Serafin

Local intranet

Step 2: Complete SOU

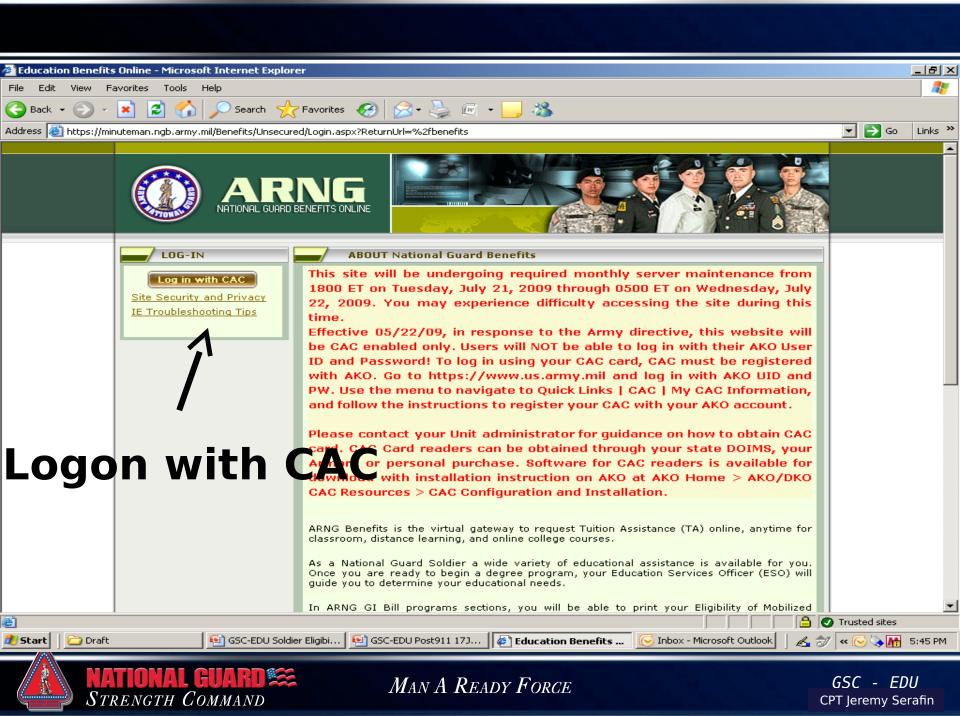
Post-9/11 GI Bill (Chapter 33) Soldier Eligibility and **Enrollment**

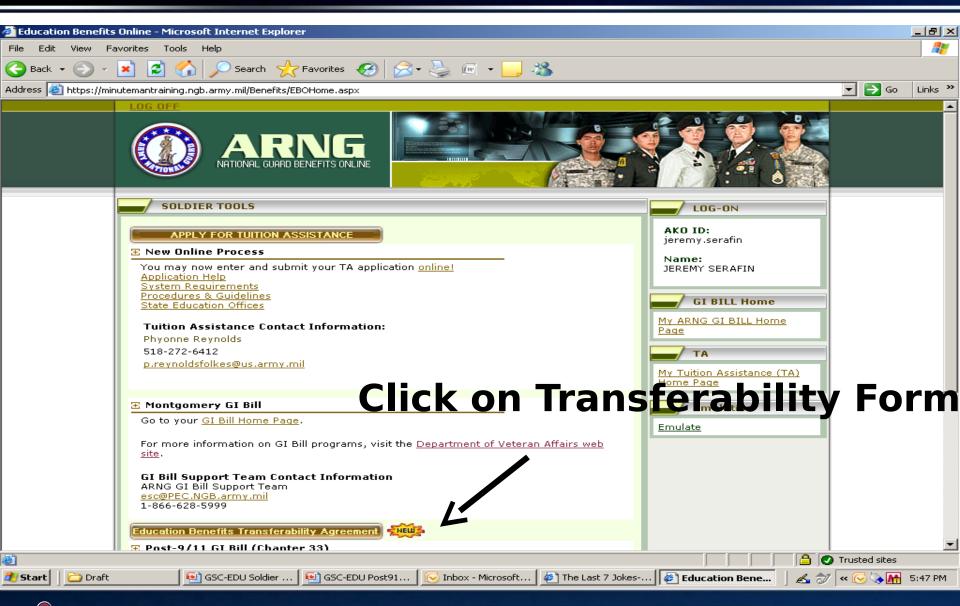
<u>https</u>

://minuteman.ngb.army.mil/benefits

NOTE: This step is only required if







 After clicking agreement button review enrollment instructions page.



Post 9/11 GI Bill (Chapter 33) Transfer of Education Benefits (TEB) Agreement

Enrollment instructions

Service members enrolled in the Post-9/11 GI Bill program will be able to transfer unused educational benefits to their spouses or children starting August 1, 2009.

To submit your TEB application, you will be asked to complete the following three steps:

- TEB Request Date
 Please enter your TEB Request Date. This is the date on which you submitted your TEB application through DMDC TEB
 portal and on which your service agreement becomes effective.
- Submission method
 Please print the service agreement form, sign and date it in section 6 and send it to the GI Bill Support Team using one of the following methods: by uploading a scanned copy, by mail or by fax.
- Projected Class Attendance Time Frame
 Select the semester in which your spouse or children are planning to attend classes.

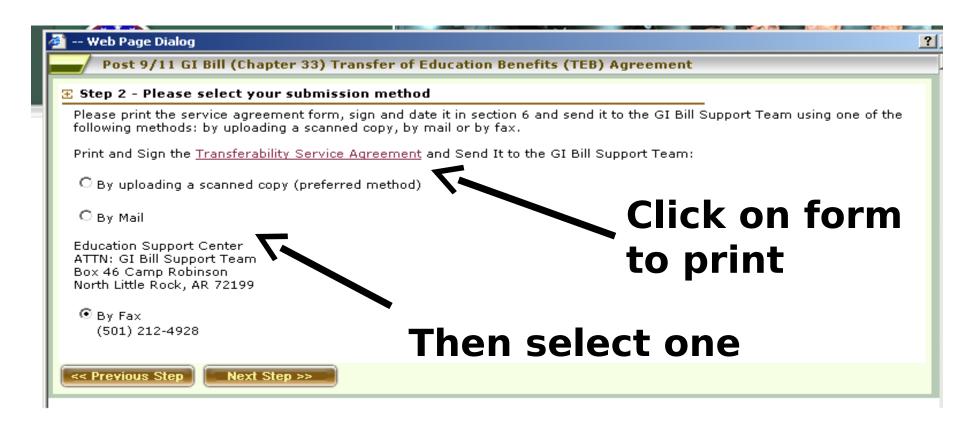
Next Step >>



- Enter TEB Request Date
 - Use image to enable calendar



- Select submission type
- Agreement form is available via "Transferability Service Agreement" link



nt "Transferability Service 🔂 50Uexample.pdf - Adobe Reader _ B × Edit View Document Tools Window Help POST 9/11 EDUCATIONAL BENEFITS TRANSFERABILITY COMMITMENT AND STATEMENT OF UNDERSTANDING (Title 38 U.S.C; Chapter 33) PRIVACY ACT STATEMENT AUTHORITY: Title 10 U.S.C. Section 3013, Secretary of the Army; and Executive Order 9397 (SSN). PURPOSE: Your personal information to include your SSN will be used to locate your application within the Transferability of Education Benefits (TEB) website and to verify enrollment eligibility. This record will be maintained by the Army National Guard in your Military Personnel Records Jacket. ROUTINE USES: None. This record may not be disclosed outside of the Department of Defense other than for published routine uses. DISCLOSURE: Disclosure is voluntary; however, failure to provide your information may result in the inability for us to process your application. 1. SERVICE MEMBER AND COMMAND INFORMATION (Print or Type) c. Current Service Status (Check One): a. Name (Last, First, Middle Initial) b. Social Security Number: e. Military e-mail Address: AGR: SERAFIN JEREMY 19911005 jeremy.serafin@us.army.mil f. TEB Web Date (Transferability Election of Benefits) g. Home Phone: h. Work Phone: i. Alt e-mail Address: 8/6/2009 2. BASIC ELIGIBILITY CRITERIA Read and initial each item below: I have completed a minimum of 6 years in the Armed Forces (Active Duty and/or Selected Reserve) I have served a period of at least 90 aggregate days on Title 10 after 10 September 2001. I will be a member of the Armed Forces (Active Duty or Selected Reserve) on or after 1 August 2009. Select one 3. OBLIGATION ACKNOW Approval of my request to transfer my educational entitlement to my spouse and/or depart nt child(ren) obligates me to the following. l agree to remain in the Armed Forces for the period required as initialed below, read and initial one item as applicable) Lagree to serve for 4 years in the Armed Forces from the date of my Transferability Election of Benefits (TEB) web application request as indicated in block 1f above. I am eligible for retirement or have 20 alifying years of service towards retirement on 1 August 2009; no additional service is required I have an approved retirem * date after 1 August 2009, and before 1 July 2010; no additional service is required. rement or will achieve 20 qualifying years of service towards retirement after 1 August 2009, and before 1 August 2010; 1 year of additional service is required force of date of my Transferability Election of Benefits (TEB) web application I am eligible for retirement or will achieve 20 qualifying years of service towards retirement on or after 1 August 2010, and before 1 August 2011; 2 years of additional service is required from the date of my Transferability Election of Benefits (TEB) web application I am <u>ellgible</u> for retirement or will achieve 20 qualifying years of service towards retirement on or after 1 August 2011, and before 1 August 2012; 3 years of additional service is required from the date of my Transferability Election of Benefits (TEB) web application 4. STATEMENT OF UNDERSTANDING I understand that: If I am involuntarily precluded by either standard policy (Service or DoD) or federal statute from completing the additional years of service obligation then I agree to serve for the maximum amount of time allowed by such policy or statute and will maintain entitlement for transferability. Jeremy. Serafin o... | To Microsoft PowerP... | To SOUexample.p... 🌃 Start Inbox - Microsoft... | 🍪 Shared Documen... | 🗀 WW09

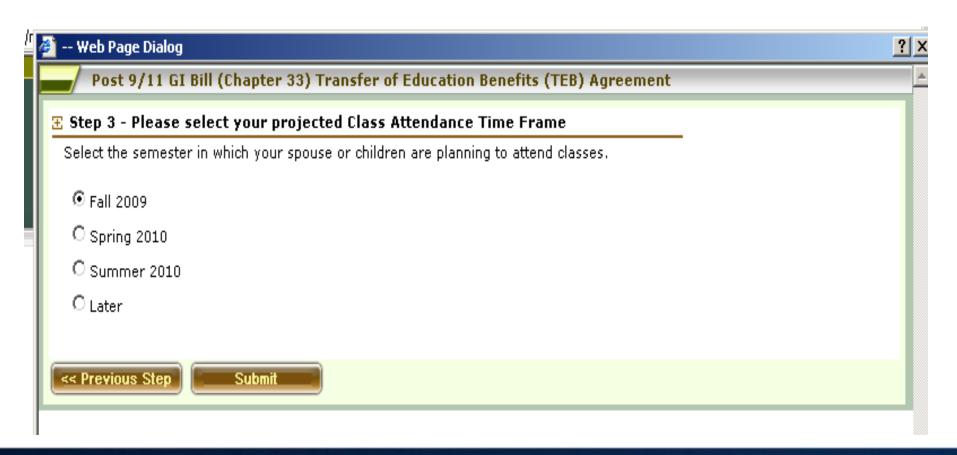
OINCNGIA COMMAND

 To upload a "scanned copy" of agreement. Navigate to form via browse and click "next step" to complete

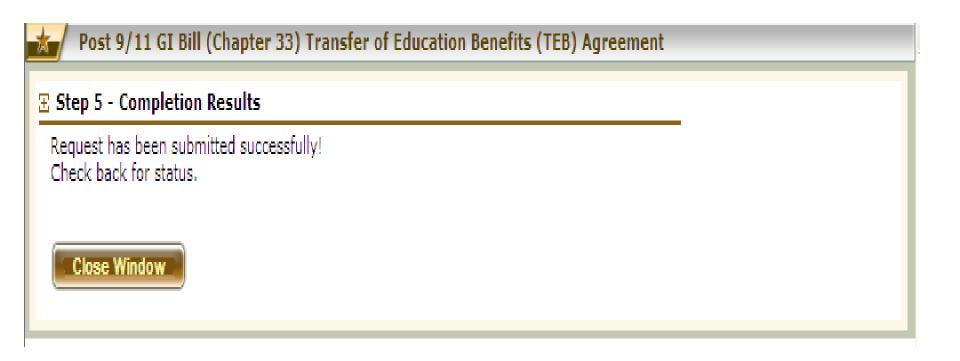




Select priority and submit form



Close window after confirmation page.





From My Montgomery GI Bill page soldier can review submission status and or review eligibility "details".

The Post 9/11 GI Bill (also known as Chapter 33) is a new education benefit available to service members with at least 90 days of aggregate service on or after September 11, 2001, or individuals discharged with a service-connected disability after 30 days. Individuals who are eligible for the new benefit may begin using the benefit August 1, 2009, for training that begins on or after that date. This program will pay eligible individuals: tuition and fees, a monthly housing allowance and an annual books and supplies stipend.

For more information on the Post 9/11 GI Bill, visit the Department of Veteran Affairs web site (http://www.gibill.va.gov).

Eligibility: Eligible Details

TEB Date: 20090714

Obl End: 20090714 (0 yrs)

Est %: 100%

Status: Accepted by Soldier

View Actions



GSC - EDU

CPT Jeremy Serafin

' "

Step 3: Apply for chapter 33

		OMe: Control No. 2900-0164 Respondent Burden: 15 minutes		
Department of Veterans Affairs APPLICATION FOR VA EDUCATION BENEFITS (See attached information and instructional)				
INTERNET VERSION AVAILABLE - You may i	complete and send your application over the Internet at: www.gi			
•	PART I - APPLICANT INFORMATION			
1. SOCIAL SECURITY NUMBER OF APPLICANT	2. SEX OF APPLICANT 3. APPLICANT'S D	ATE OF BIRTH		
	□ MALE □ FEMALE □ □ − [
4. NAME (First, Middle Initial, Last)				
5. APPLICANT'S ADDRESS				
Number and Street				
	Apt./Unit Numbe	я		
City, State, ZIP Code				
BA. APPLICANT'S TELEPHONE NUMBERS (Include Ar	ea Codei			
Primary:	Secondary:			
68. APPLICANT'S E-MAIL ADDRESS (V applicable)				
7. DIRECT DEPOSIT (Armsh a voided personal shesk	or provide the following information. Direct Deposit is not available for t	/EAPI		
Routing or Transit Number	Account Type Account Number			
C	necking Savings			
B. PLEASE PROVIDE THE NAME, ADDRESS	S, AND PHONE MUMBER OF SOMEONE WHO WILL ALWAYS KNOW WI	HERE YOU CAN BE REACHED		
A. NAME	B. ADORESS	C. PHONE NUMBER		
PART II - EDUCATION BENE	FIT BEING APPLIED FOR - See instructions for bene	efit eligibility criteria		
	ste 9F if you are eligible for chapter 30, chapter 1606, or chapte	r 1607)		
98. Chapter 30 - Montgomery GI Bill Educ				
	selected Reserve Educational Assistance Program (MGIS-SR)			
SO, Chapter 1607 - Reserve Educational Assistance Program (REAP)				
96. Chapter 32 or Section 903 - Post-Viotnam Era Veterans' Educational Assistance Program (VEAP) 97. Chapter 33 Bection (Compliste only if this is your first request for chapter 33 and you are eligible for one of the benefits listed below)				
By electing Chapter 33, I acknowledge that I understand the following: I may not receive more than a total of 48 months of benefits under two or more programs. If electing chapter 33 in lieu of chapter 30, my months of entitlement under chapter 33 will be limited to the number of months of entitlement remaining under chapter 30 on the effective date of my election. However, if I completely exhaust my entitlement under chapter 30 before the effective date of my chapter 33 election, I may receive up to 12 additional months of benefits under chapter 33. My effection is interpretable and may not be changed.				
l elect to receive chapter 33 education benefits in lieu of the education benefit checked below, effective Lunderstand that my election is irrevocable and may not be changed. (Check only one)				
Chapter 30 - Montgomery GI Bill Educational Assistance Program (MCIB)				
Chapter 1606 - Montgomery GI Bill - Selected Reserve Educational Assistance Program (MGIB-SR)				
Chapter 1607 - Reserve Educational Assistance Program (REAP)				
PART III - TYPE AND PRO	GRAM OF EDUCATION OR TRAINING	VA DATE STAMP		

☐ TUITION ASSISTANCE TOP-UP

SUPERSEDES VA FORM 22-1990, DBC 2008. WHICH WILL NOT BE USED. Individuals may apply using VA Form 22-1990

Dependents apply using VA Form 22-1990e

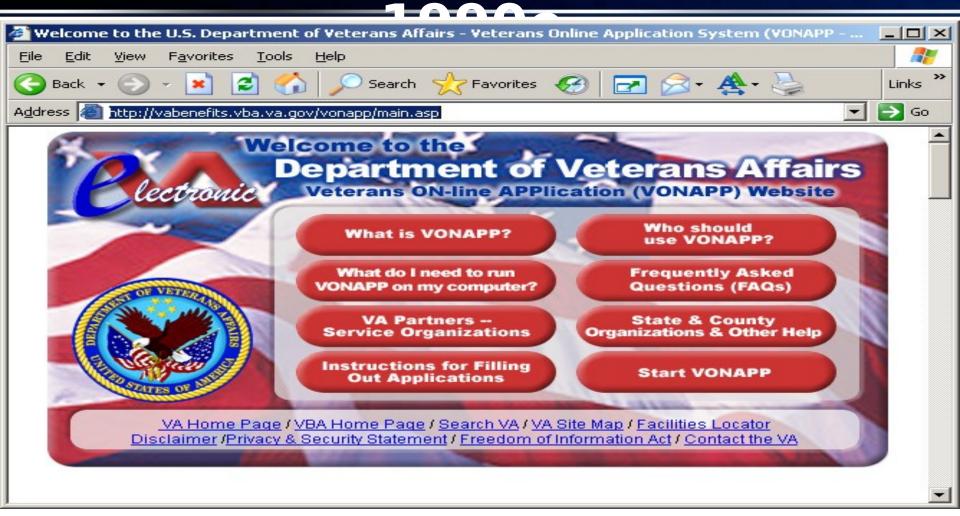
All available supporting documents (DD214,

LICENSING OR CERTIFICATION TEST REMBURSEMENT

MCSE, CONA, EMT, NCLEX, ETC.)

(Do Not Write In This Space)

THE VA FORM ZZ-L990/ZZ-



Individuals may apply on-line at: vabenefits.vba.va.gov/vonapp/main.asp



Application Helpful Hints

Whether using the on-line application or the manual form, have school address, personal information and bank account routing number and account number on hand as you will need this information for the application.

Dependents should send in Sponsors supporting documents with their application.

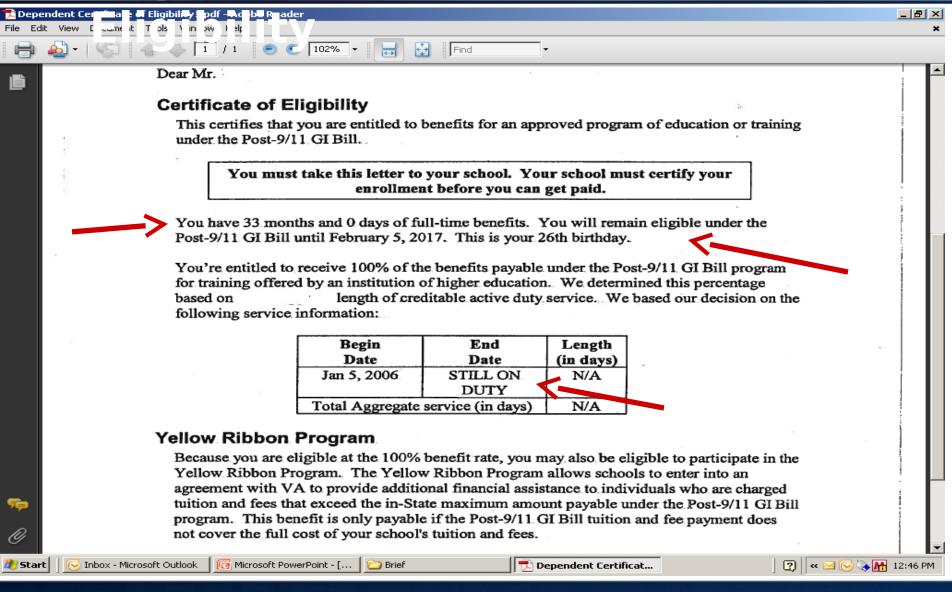
Supporting documents for the Post-9/11 GI Bill are documents that verify service such as a DD214 or mobilization orders.

Failure to fully complete the application or submit supporting documents may result in a delay in application processing.

Department of Veterans Affairs is the final approving authority.



Dependent Certificate of



Summary

- Determine Remaining GI Bill Entitlement
- Determine CH 33 Service / Payment Tier
- Understand Benefits / Payment Overview
- Make an Informed Decision
 - Determine Education Goals / Compare GI Bill Pgms
 - Transferability: 2 Step Application Process
- Apply for Certificate of Eligibility and to use Benefits (Soldier & Dependent)



ARNG POC

- GI BILL Support Team
 - -1 866 628 5999
 - -Gibill@pec.ngb.army.mil
- Program Manager
 - -CPT Jeremy M Serafin
 - •703-601-7907
 - •Jeremy.Serafin@us.army.mil



References

- GI Bill Website
- Federal Register Vol. 74, No. 60
 / Tuesday, March 31, 2009 /
 Rules and Regulations
 - -www.gibill.va.gov
- GI Bill Call Center (VA staffed)
 - 1-888-GIBILL-1